

Medical Expense Planning Worksheet

This worksheet will help you determine the dollar amount you will spend for medical expenses during the plan year.



Medical Expenses not covered by Insurance

	Annual Estimate
Deductibles, co-pays, coinsurance	\$ _____
Physician visits/routine exams	\$ _____
Prescription Drugs	\$ _____
Insulin/Syringes	\$ _____
Annual physicals	\$ _____
Chiropractic treatments	\$ _____
Over-the-counter items (see notice below)	\$ _____
Other: _____	\$ _____
<i>Subtotal Medical Expenses</i>	\$ _____

Notice: Starting 1/1/2011, certain OTC drugs and medicines will be considered ineligible unless you have a written prescription from your doctor. Please keep this in mind when deciding how much money you will put into your healthcare account.



Dental Expenses not covered by Insurance

Checkups/cleanings	\$ _____
Fillings	\$ _____
Root Canals	\$ _____
Crowns/Bridges/Dentures	\$ _____
Oral Surgery	\$ _____
Orthodontia	\$ _____
Other: _____	\$ _____
<i>Subtotal Dental Expenses</i>	\$ _____



Vision/Hearing Expenses not covered by Insurance

Exams	\$ _____
Eyeglasses	\$ _____
Prescription Sunglasses	\$ _____
Contact Lenses & Cleaning Solutions	\$ _____
Corrective Eye Surgery (LASIK, cataract etc.)	\$ _____
Hearing exams/hearing aids & batteries	\$ _____
<i>Subtotal Vision/Hearing</i>	\$ _____

TOTAL MEDICAL EXPENSES \$ _____

Visit **My HealthHub Resources** to access a detailed listing of eligible expense items.